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## Fund Focus: Maybank Global Wealth Moderate-I Fund and Maybank Global Wealth Growth-I Fund

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**Maybank Asset Management (MAM Malaysia) has introduced the Maybank Flexible Retirement Solution which comprised two mixed assets funds – the Maybank Global Wealth Moderate-I Fund and the Maybank Global Wealth Growth-I Fund – tailored for retirement planning. JEVITHA MUTHUSAMY has more.**

“The beauty of Maybank’s Flexible Retirement Solution is that we have reframed the traditional age-based approach to retirement planning and made it appeal to a wider audience segment by designing a solution based on understanding and targeting their various life stages, time horizons and financial goals.

“Investors of different segments will be able to choose what levels of risk to take, ie moderate or growth and have the flexibility to decide on how their retirement planning should fit their goals and needs,” said Najib Nazlan, CEO of Maybank Asset Management Group and MAM Malaysia.

Against the backdrop of higher inflation, market volatility and longer life expectancy, the Maybank Flexible Retirement Solution, also dubbed as the first Shariah compliant retirement solution, will provide investors with a retirement-focused solution to supplement and diversify their retirement planning.

Under the solution, investors have the flexibility to choose and switch between two different funds and share classes to cater to their changing lifestyle and retirement needs.

Additionally, the retirement solution looks to provide investors with unparalleled access to a diversified portfolio of Shariah compliant global assets while the Islamic funds aim to achieve capital growth over the medium to long term, with a target return of 6–8% per annum.

The funds incorporate dynamic asset allocation and downside risk management, in a bid to assure stability for investors when saving for retirement in the medium to long term. MAM

Malaysia also believes that the Shariah compliance will capture better quality assets.

The Maybank Global Wealth Moderate-I Fund is offered in two share classes, namely the MYR-Hedged Accumulation Class and MYR-Hedged Distribution Class while the Maybank Global Wealth Growth-I Fund is offered in the MYR-Hedged Accumulation Class.

The opinions and viewpoints expressed in the Fund Focus do not constitute as a recommendation for any funds highlighted. The information presented is not investment advice and should not be treated as such.

### Table 1: Fund fact sheet

Name of the fund	<u>Maybank</u> Global Wealth Moderate-I Fund and <u>Maybank</u> Global Wealth Growth-I Fund
Launch date	15th February 2022
Fund manager	<u>Maybank Asset Management</u> Malaysia
Fund category	Mixed assets ( <u>Shariah</u> compliant)
Fund domicile	Malaysia
Targeted size	N/A
Investment objective	The fund seeks to achieve capital growth over the medium to long term.
Asset allocation	The fund will invest in global <u>Shariah</u> compliant equities, equity-related securities, global depository receipts, global fixed and floating rate <u>Sukuk</u> , Islamic money market instruments and Islamic deposits.
Geographical exposure	Malaysia
Targeted yield	N/A
Investor type	All investors
Base currency	Malaysian ringgit
Risk level	N/A
Benchmark	<ul style="list-style-type: none"> <li>• <u>Maybank</u> Global Wealth Moderate-I Fund : <u>Maybank</u> 12-month MYR Islamic fixed deposit rate + 3%</li> <li>• <u>Maybank</u> Global Wealth Growth-I Fund: <u>Maybank</u> 12-month MYR Islamic fixed deposit rate + 5%</li> </ul>

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