

Maybank Asset Management
Sdn. Bhd. (199701006283)
Level 12, Tower C,
Dataran Maybank
No. 1, Jalan Maarof,
59000 Kuala Lumpur, Malaysia
Telephone +603 2297 7888
Facsimile +603 2297 7998
www.maybank-am.com

Dear Valued Unit Holder(s),

NOTICE ON MAYBANK RETAIL MONEY MARKET-I FUND ("Fund")

- **FIRST SUPPLEMENTAL DEED DATED 4 NOVEMBER 2022 ("First Supplemental Deed")**
- **ISSUANCE OF SECOND SUPPLEMENTARY PROSPECTUS TO THE PROSPECTUS DATED 3 NOVEMBER 2021 (AS AMENDED BY THE FIRST SUPPLEMENTARY PROSPECTUS 1 JUNE 2022) ("Second Supplementary Prospectus")**

First and foremost, we thank you for investing in the Fund.

We would like to inform you of the following salient changes to the Fund with effect from the date of the Second Supplementary Prospectus:

- (a) change of investment strategy;
- (b) insertion of our liquidity risk management and cross trade policy;
- (c) insertion of disclosure on distribution out of capital;
- (d) insertion of disclosure relating to payment of income payment via cash payment mode;
- (e) insertion of disclosures relating to use of derivatives and suspension of dealing in units;
- (f) insertion of disclosure relating to distribution out of capital risk and suspension of redemption risk;
- (g) update the valuation bases for Islamic money market instruments;
- (h) change of incorrect pricing policy;
- (i) the Fund may be terminated without having to obtain the prior consent of the unit holders if such termination is in the best interests of the unit holders of the Fund and we deem it to be uneconomical for us to continue managing the Fund; and
- (j) to bring the deed and the prospectus of the Fund to be in line with changes to or requirements of the relevant laws.

In relation to distribution out of capital in paragraph (c) above, the Guidelines on Unit Trust Funds ("GUTF") has been amended where distributable income which has been accrued as at the end of a financial year but is not declared and paid as distribution at the next distribution date immediately after that financial year end ("Unutilised Distributable Income") is to be included as "capital" for the next financial year. The insertion in the Second Supplementary Prospectus to allow distribution out of capital to be in line with the amended GUTF is consistent with the existing practice and there is no intention to change the existing practice in determining the distribution amount for the Fund. What has changed is the categorisation of the Unutilised Distributable Income which is now part of the Fund's capital under the amended GUTF.

The changes to the Fund are reflected in the Second Supplementary Prospectus which has been submitted to the Securities Commission Malaysia for registration. The changes to the deed are highlighted in Appendix A (changes made pursuant to the First Supplemental Deed) and the changes to the prospectus are highlighted in Appendix B (changes made pursuant to the Second Supplementary Prospectus). Please note that the changes may be subject to further amendments as may be required by the Securities Commission Malaysia and there may be other changes made in the disclosure of the Second Supplementary Prospectus.

Should you require any clarification relating to the aforesaid changes, please do not hesitate to contact our Sales Personnel, your Client Advisor, Relationship Manager or Personal Financial Advisor.

As always, we thank you for your continuous support and trust in us.



Appendix A - MRMMI- Deed Amendments



Appendix B - MRMMI - Prospectus Amendments